

LEWISVILLE INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2020

Lewisville Independent School District
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LEWISVILLE INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF AUGUST 31, 2020

Authorization	Issued**	Unissued	Total Authorization Amount	Authorization Per Capita	Purpose for which Debt Obligation was Authorized	Repayment Source
2017	\$ 737,550,000	\$ -	\$ 737,550,000	\$ 1,977.37	Construct, renovate, and equip school facilities	Debt Service Fund
2008	697,670,000	-	697,670,000	1,870.45	Construct, renovate, and equip school facilities	Debt Service Fund
2005	169,145,000	-	169,145,000	453.48	Construct, renovate, and equip school facilities	Debt Service Fund
2005	30,360,000	-	30,360,000	81.40	Fine Arts and Athletic additions to existing high schools and middle schools	Debt Service Fund
2001	274,575,000	-	274,575,000	736.14	Construct, renovate, and equip school facilities	Debt Service Fund
2001	32,125,000	-	32,125,000	86.13	Expansions, renovations, and additions to existing student competition facilities	Debt Service Fund
1998	160,000,000	-	160,000,000	428.96	Construct, renovate, and equip school facilities	Debt Service Fund
Total	\$ 2,101,425,000		\$ 2,101,425,000			

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Current credit rating given by any nationally recognized credit rating organization to debt obligations of the political subdivision:

	Permanent School Fund Rating	Underlying Credit Rating
Standard & Poor's Rating Services:	AAA	AA+
Fitch Ratings:	AAA	AA+

Per Capita Information:

Per Capita	372,995
Year	2020
Source	Lewisville ISD CAFR p.120

** Issued amount includes sum of premium and par value of bonds sold and deposited into the Projects Fund.

LEWISVILLE INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF AUGUST 31, 2020

Fiscal Year Ending	Principal Value At Maturity*	Interest Through Maturity**	Total Requirements Through Maturity	Outstanding Debt Per Capita
2020	88,008,440	59,851,502	147,859,942	396.41
2021	91,080,234	66,532,555	157,612,789	422.56
2022	75,607,363	82,007,852	157,615,215	422.57
2023	106,285,000	51,332,360	157,617,360	422.57
2024	111,170,000	46,445,350	157,615,350	422.57
2025	116,380,000	41,239,637	157,619,637	422.58
2026	121,845,000	35,769,862	157,614,862	422.57
2027	127,370,000	30,243,275	157,613,275	422.56
2028	132,790,000	24,828,830	157,618,830	422.58
2029	80,530,000	19,223,500	99,753,500	267.44
2030	78,705,000	16,193,900	94,898,900	254.42
2031	34,360,000	12,987,050	47,347,050	126.94
2032	35,815,000	11,532,250	47,347,250	126.94
2033	37,335,000	10,013,150	47,348,150	126.94
2034	38,890,000	8,459,125	47,349,125	126.94
2035	40,415,000	6,934,825	47,349,825	126.94
2036	41,945,000	5,404,213	47,349,213	126.94
2037	43,535,000	3,815,213	47,350,213	126.95
2038	32,485,000	2,240,450	34,725,450	93.10
2039	25,580,000	1,018,250	26,598,250	71.31
2040	18,005,000	405,113	18,410,113	49.36
Totals	\$ 1,478,136,037	\$ 536,478,261	\$ 2,014,614,297	\$ 5,401.19

LEWISVILLE INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF AUGUST 31, 2018

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Series 1999	\$ 29,998,766	\$ 29,998,766	\$ -
Series 2000	49,997,426	49,997,426	-
Series 2001	79,997,875	79,997,875	-
Series 2002	74,999,239	74,999,239	-
Series 2003	68,169,929	68,169,929	-
Series 2004	66,585,000	66,585,000	-
Series 2005	46,004,516	46,004,516	-
Series 2006	57,710,000	57,710,000	-
Series 2007	105,000,000	105,000,000	-
Series 2008	87,745,000	87,745,000	-
Series 2009	170,000,000	170,000,000	-
Series 2010 QSCB	29,900,000	29,900,000	-
Series 2010A	38,205,525	38,205,525	-
Series 2010 BAB	25,055,000	25,055,000	-
Series 2011	48,694,978	48,694,978	-
Series 2012	30,000,000	30,000,000	-
Series 2012A	68,040,000	68,040,000	-
Series 2012C	34,538,840	34,538,840	-
Series 2013D	80,092,906	80,092,906	-
Series 2013E	70,000,000	70,000,000	-
Series 2014A	103,140,000	103,140,000	-
Series 2017	202,525,000	202,525,000	-
Series 2018	125,000,000	84,689,975	40,310,025
Series 2019	125,000,000	82,609,895	42,390,105
Series 2020	285,025,000	14,615,348	270,409,652
Totals	<u><u>\$ 2,101,425,000</u></u>	<u><u>\$ 1,748,315,218</u></u>	<u><u>\$ 353,109,782</u></u>

LEWISVILLE INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF AUGUST 31, 2020

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita
Series 1996 Refunding Bonds	\$ 49,353,358	8/15/2021	\$ 3,343,673	\$ -	\$ 1,728,440	\$ 1,615,233	\$ 4.33
Series 2003 School Building/Refunding Bonds	59,998,544	8/15/2022	351,626	-	-	351,626	0.94
Series 2010 QSCB Bonds	29,900,000	6/15/2026	29,900,000	-	-	29,900,000	80.16
Series 2010B BAB Bonds	25,055,000	8/15/2028	25,055,000	-	-	25,055,000	67.17
Series 2011 School Building/Refunding Bonds	48,685,000	8/15/2019	5,090,000	-	1,710,000	3,380,000	9.06
Series 2012A School Building/Refunding Bonds	100,105,000	8/15/2028	36,410,000	-	36,410,000	-	-
Series 2012B Refunding Bonds	22,465,000	8/15/2025	11,265,000	-	11,265,000	-	-
Series 2012C School Building Bonds	33,715,000	8/15/2029	26,845,000	-	1,275,000	25,570,000	68.55
Series 2013A Refunding Bonds	39,635,000	8/15/2023	19,080,000	-	8,075,000	11,005,000	29.50
Series 2013B Refunding Bonds	22,865,000	8/15/2027	18,235,000	-	2,455,000	15,780,000	42.31
Series 2013C Refunding Bonds	5,560,000	8/15/2023	2,790,000	-	540,000	2,250,000	6.03
Series 2013D School Building Bonds	78,560,000	8/15/2029	53,020,000	-	4,190,000	48,830,000	130.91
Series 2013E School Building Bonds	67,435,000	8/15/2030	43,000,000	-	1,145,000	41,855,000	112.21
Series 2014A School Building Bonds	96,330,000	8/15/2030	79,250,000	-	3,770,000	75,480,000	202.36
Series 2014B Refunding Bonds	54,338,570	8/15/2025	54,338,570	-	-	54,338,570	145.68
Series 2015 Refunding Bonds	64,232,167	8/15/2027	63,077,167	-	330,000	62,747,167	168.23
Series 2016A Refunding Bonds	250,350,000	8/15/2028	194,405,000	-	27,085,000	167,320,000	448.59
Series 2016B Refunding Bonds	84,215,000	8/15/2028	80,050,000	-	2,285,000	77,765,000	208.49
Series 2017 Refunding Bonds	68,850,000	8/15/2027	59,335,000	-	6,425,000	52,910,000	141.85
Series 2017 School Building Bonds	193,950,000	8/15/2037	176,500,000	-	9,215,000	167,285,000	448.49
Series 2017A Refunding Bonds	61,165,000	8/15/2029	60,090,000	-	1,200,000	58,890,000	157.88
Series 2018 Refunding Bonds	8,905,000	8/15/2027	6,190,000	-	-	6,190,000	16.60
Series 2018 School Building Bonds	117,210,000	8/15/2038	112,550,000	-	5,040,000	107,510,000	288.23
Series 2019 School Building Bonds	109,765,000	8/15/2039	109,765,000	-	3,280,000	106,485,000	285.49
Series 2020 School Building Bonds	262,515,000	8/15/2040	-	262,515,000	-	262,515,000	703.80
Totals	\$ 1,955,157,639		\$ 1,269,936,036	\$ 262,515,000	\$ 127,423,440	\$ 1,405,027,596	\$ 3,766.86